



Table of Fees for Services

Axiom Advisors, LLC offers comprehensive financial planning to affluent individuals and is a financial planning firm only. Investment Advisor Representatives of Axiom Advisors are dually registered with an SEC registered investment advisor to implement plans if so directed by the client. (see section 10 of ADV Part 2A (“Brochure”) for details.

Carefully read Item 4 and Item 5 of Form ADV Part 2A (“Brochure”), as these sections of the Brochure contain important details about [insert firm name] advisory services and fees. Fees [may be/are not] negotiable. The fees below will only apply to you when you request the services listed.

Fees Charged by Investment Adviser	Fee Amount	Frequency Fee is Charged	Services
Assets Under Management Fee	N/A		
Hourly Fee—for project-oriented Planning/Consulting	\$200-\$400 per hour	Monthly	Custom modeling or analysis.
Subscription Fee—For ongoing financial planning and consultation.	<ul style="list-style-type: none"> • SuccessTrack--\$50 per month • Comprehensive Plan -- \$200 per month • Comprehensive Plan Maintenance--\$150 per month 	Monthly or Annually	<ul style="list-style-type: none"> • SuccessTrack—Personalized financial website. 1-hour consultation quarterly. • Comprehensive Plan—Complete analysis of financial condition, goals and objectives. Quarterly reviews and Annual Plan Update. • Comprehensive Plan Maintenance—Quarterly reviews and Annual Plan update.
Fixed Fee	N/A		
Commissions to the Adviser	N/A		
Performance-based Fee	N/A		
Other	N/A		
Fees Charged by Third Parties	Fee Amount	Frequency Fee is Charged	Services
Third Party Money Manager	N/A		
Robo-Adviser Fee	N/A		
Talk with your Adviser about fees and costs applicable to you			

Additional fees and costs to discuss with your Adviser

(Effective Date March 9, 2020)

Additional Fees/Cost	Yes/No	Paid To
Brokerage Fees	N/A	
Commissions	N/A	
Custodian Fees	N/A	
Mark-ups	N/A	
Mutual Fund/ETF Fees and Expenses		